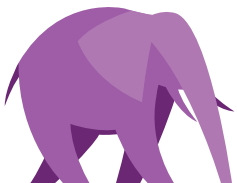


# INSURANCE CHECKLIST

<b>Review insurance policies for proper coverage</b>	<b>Due Date</b>	<b>Done</b>
Home owner		<input type="checkbox"/>
Auto		<input type="checkbox"/>
Life		<input type="checkbox"/>
Disability		<input type="checkbox"/>
Business		<input type="checkbox"/>
Valuables		<input type="checkbox"/>
Set insurance coverage goals		<input type="checkbox"/>
Short-term		<input type="checkbox"/>
Long-term		<input type="checkbox"/>
Review life insurance company for stability		<input type="checkbox"/>
Review policies with insurance adviser		<input type="checkbox"/>
<b>Take inventory</b>		
Photographs		<input type="checkbox"/>
Inventory lists		<input type="checkbox"/>
Video		<input type="checkbox"/>
Keep inventory documents in a safe, 24-hour accessible place		<input type="checkbox"/>
Know phone numbers of your elder's insurance agents		<input type="checkbox"/>
Keep proof of insurance accessible		<input type="checkbox"/>
<b>Beyond medicare</b>		
Become familiar with Medicare		<input type="checkbox"/>
Part A_____		<input type="checkbox"/>
Part B_____		<input type="checkbox"/>
Part C_____		<input type="checkbox"/>
Part D_____		<input type="checkbox"/>



<b>Explore Medicare supplementary insurance options</b>		
Medigap policies		<input type="checkbox"/>
Medicare Advantage Plans		<input type="checkbox"/>
Medicare HMOs		<input type="checkbox"/>
PPOs		<input type="checkbox"/>
Fee-for-service plans		<input type="checkbox"/>
Medicare special needs plans		<input type="checkbox"/>
Ask specific questions of HMO providers		<input type="checkbox"/>
Review Medicaid qualifications and plan		<input type="checkbox"/>
State Medicaid programs		<input type="checkbox"/>
QMB plans		<input type="checkbox"/>
SLMB plans		<input type="checkbox"/>
<i>Research Medicaid spending policy</i>		<input type="checkbox"/>
Review health insurance safeguards		<input type="checkbox"/>
Review the need for long-term care insurance		<input type="checkbox"/>
Shop around for long-term care insurance		<input type="checkbox"/>
File formal complaints		<input type="checkbox"/>
<b>Know the phone numbers of</b>		
Social Security office		<input type="checkbox"/>
Supplementary insurance company		<input type="checkbox"/>
Medicare		<input type="checkbox"/>
Medicaid		<input type="checkbox"/>
Keep health insurance phone numbers accessible		<input type="checkbox"/>
Make copies of insurance cards		<input type="checkbox"/>

